Universal Wealth

AUTHORIZATION FOR CONTRACT CHANGE

THE REQUEST CHANGE ON THIS FORM IS FOR THE FOLLOWING AGENT

Name: _____ Agent Code: _____ Date: _____

LEVEL CHANGE

The new Contract level for the Universal Wealth Agent: ▼ The agent has met all the requirements for any promotion. See the Universal Wealth Promotion Guidelines, located in the agent back-office.

The first direct upline FP/EFP must approve all contract changes to Associate. Additionally, the first direct upline SFP or above must approve all contract changes to FP. EFP Promotions are approved by the home office and internal leadership team.

_____ _____ _____ _____

Agent Signature | Agent Code | Direct Upline FP Signature | Agent Code

_____ _____ _____ _____

Direct Upline SFP Signature | Agent Code | Direct Upline EFP Signature | Agent Code

HOME OFFICE USE ONLY

Processed by Name: _____ Signed Date: _____

Processed by Signature: _____ Effective Date: _____